Stakeholders’ perspectives panel

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Main challenges:
Data are not always easy to track: missing affiliation of RI in a result issuing from a user experiment. Lack of clear boundaries inside the hosting institution of a node. Strong focus on quantifiable economic return. Fragmentation of providers (multisource funding).

Evaluation of RIs – a learning process – the CZ experience

Ex-ante; indicators by RI choice (Output/Activity)
Ex-ante, monitoring; socio-economic benefits and impact part; Narratives of different areas.

FRAME FOR AWARDING SUPPORT TO RIS
EVALUATION OF RIS
NEW EVALUATION METHODOLOGY

Investment in RI construction: OP Research and Development for Innovation 2007 – 2013 (+2)
• Cost benefit analysis – an immersed mathematical formula defined by DG Regio
• Indicators – output; ex-ante project evaluation and monitoring of reaching them.

Investment in RI construction: OP Research, Development and Education 2014 – 2020 (+2)
• Cost benefit analysis – oriented towards sustainability of investment
• Socio-economic impact – indicators - FTE of employed, publications (with international co-authors), patents, number of international projects awarded during the project implementation – indicators of output (not outcome or impact)
ERICs in the context of socio-economic impact assessment and organisational KPIs

**Organisational KPIs – responsibility of management and assembly of members (General assembly)**

**FUNCTION:** KPIs measure the performance of an organisation, progress towards its objectives and goals. That means the organisation has to set up long term objectives, shorter term goals/targets and quantify them in KPIs. Activities inside of the organisation derive from KPIs according to the main ones.

**Difference and interplay**

**Socio-economic impact assessment – main interest of founders and funders; in the case of ERICs the Commission and assembly of members**

**FUNCTION:** Give evidence how an intervention impacts lives of people, society (ex-ante, ex-post).

The need to harmonize definitions and a methodology and their meaning is crucial; use same language; ESFRI could help with this in cooperation with ERIC Forum.

Measure ERICs impact in the holistic meaning of the word.